

LIST OF PATIENT NEEDS

Personal Care

- o Bathing/Grooming: _____
- o Feeding: _____
- o Dressing: _____
- o Toileting: _____
- o Exercise/Physical Therapy: _____
- o Other: _____

Daily Activities/Maintaining the Household

- o Shopping: _____
- o Cleaning: _____
- o Cooking: _____
- o Laundry: _____
- o Going to Appointments: _____
- o Doing/Taking Patient to Do Errands: _____
- o Other: _____

Participating in Medical/Nursing Care at Home

- o Administering Medications: _____
- o Performing Medical Procedures (e.g. changing dressings): _____
- o Communicating with the Health Care Team: _____
- o Symptom Management (e.g. pain, breathlessness): _____
- o Other: _____

Supervision

- o Visiting: _____
- o Providing Emotional Support: _____
- o Providing Companionship: _____
- o Checking on the Patient: _____
- o Other: _____

Organizing Home Care

- o Visiting Nurse: _____
- o Home Care: _____
- o Hospice Home Care: _____
- o Physical Therapy: _____
- o Ordering Equipment: _____
- o Other: _____

Organizing Medical Care

- o Keeping Track of Appointments: _____
- o Picking Up Prescriptions: _____
- o Transportation to Appointments: _____
- o Acting as a Health Care Proxy: _____
- o Dealing with Emergency Hospital Visits: _____
- o Managing Deliveries of Supplies/Equipment: _____
- o Other: _____

Managing Finances

- o Handling Insurance: _____
- o Maintaining Bank Account: _____
- o Collecting Social Security Benefits: _____
- o Paying Bills: _____
- o Paying for Items Not Covered by Insurance: _____
- o Will & Estate Planning: _____
- o Other: _____

Other

ASSESSING YOUR RESOURCES

	Name	Special Skills	Time Available	Phone Number	Email Address
1.	_____	_____	_____	_____	_____
2.	_____	_____	_____	_____	_____
3.	_____	_____	_____	_____	_____
4.	_____	_____	_____	_____	_____
5.	_____	_____	_____	_____	_____
6.	_____	_____	_____	_____	_____
7.	_____	_____	_____	_____	_____
8.	_____	_____	_____	_____	_____
9.	_____	_____	_____	_____	_____
10.	_____	_____	_____	_____	_____
11.	_____	_____	_____	_____	_____
12.	_____	_____	_____	_____	_____
13.	_____	_____	_____	_____	_____